



Chief Finance Officers, Risk Managers, Internal Auditors & Procurement Directors
Annual Meeting
Omni Hotel
Austin, TX
November 12-15, 2019
AGENDA

Tues, Nov 12		
7:00 a.m.	Registration	
7:30 – 8:45 a.m.	Breakfast	
	Joint Session	Activity
9:00 - 10:15 a.m.	Welcome & Introductions	
10:30 - 11:45 a.m.	Ensuring Urban Kids Get the Education They Deserve	Keynote
12:00 - 1:00 p.m.	Lunch	
1:15 – 1:30 p.m.	Managing for Results	Working Session
1:45 - 2:15 p.m.	Managing for Results – A Case Study	Presentation
2:45 - 3:00 p.m.	Break	
3:15 - 3:45 p.m.	Organizational, Leadership, Management and Operational Challenges	Panel Discussion
4:00 – 4:45 p.m.	Reality, Real World and What This May Mean	Working Session
5:30 p.m.	Welcome to Austin Reception	

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Wed, Nov 13				
7:00 - 8:00 a.m.	Breakfast			
Breakout	CFO	Procurement	Risk Management	Internal Audit
8:15 - 9:30 a.m.	Moving the Needle: Strategic Planning & Business Case Justifications	LAUSD Contract for EL Educational Materials	Identifying Students in Crisis and the Impact on Risk Management	Roundtable Session
9:45 - 10:00 a.m.	Break	Break	Break	Break
10:15 - 11:45 a.m.	Where Do We Go Next?	Best Practices Overview and Volume II Working Team Assignments	A Better Approach to Reducing Risk and Responding to Sexual Abuse Allegations	Effective Continuous Monitoring / Data Analytics within Internal Audit Virtual Presentation
12:00 - 1:00 p.m.	Lunch	Lunch	Lunch	Lunch
Breakout	CFO	Procurement	Risk Management	Internal Audit
1:15 - 2:00 p.m.	Priority-Based Budgeting	Attend CFO session	An Education in Claim Advocacy	Safeguards from the Siege: How to survive an attack on your audit shop
2:15 - 3:00 p.m.	Activity-Based Costing/Budgeting	Attend CFO session	Innovation in Employee Benefits	Roundtable Session
3:15 - 4:00 p.m.	Cycle-Based Budgeting	Best Practices Working Session	The Pace of Change in Claim Analytics: The Future, Present and Past Applications of Claim Data for Superior Results	Roundtable Session
4:15 - 5:00 p.m.	Multi-Year/ Strategic Budgeting	Best Practices Working Session	Roundtable – Discussion on Emerging Risks and Current Risk Management Challenges	Roundtable Session
5:30 p.m.	Reception & Awards Presentation	Reception & Awards Presentation	Reception & Awards Presentation	Reception & Awards Presentation
Thu, Nov 14				
7:00 - 8:00 a.m.	Breakfast			
Breakout	CFO	Procurement	Risk Management	Internal Audit
8:15 - 9:30 a.m.	District Panel	Best Practices team report outs	Roundtable Session	Learning how to Prevent Fraud from Districts who Learned the Hard Way
9:30 - 9:45 a.m.	Break	Break	Break	Break
10:00 a.m. - 12:00 p.m.	Sponsor Panel	Best Practices team report outs	Roundtable Session	Roundtable Session Fraud Investigations and Interviewing Techniques

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Noon – 1:00 p.m.	Lunch	Lunch	Lunch	Lunch
	CFO & Procurement		Risk Management	Internal Audit
1:15 – 2:00 p.m.	Procurement Directors Report Out		Roundtable Session	Audit Report Writing Virtual Presentation
	CFO, Procurement & Risk			
2:15 - 3:00 p.m.	Risk Managers Report Out			
3:15 - 3:30 p.m.	Break	Break	Break	Break
	CFO, Procurement, Risk & Internal Audit			
3:45 - 4:30 p.m.	Internal Auditors Report Out			
4:30 - 5:00 p.m.	Wrap Up	Discussion		Bob Carlson
Fri, Nov 15				
7:00 - 8:00 a.m.	Breakfast			
	Joint Session		Activity	Facilitator
8:00 – 9:30 a.m.	Issues & Challenges		Round Robin Discussion	Bob Carlson
9:30 – 9:45 a.m.	Break			
10:00 – 11:30 a.m.	Best Practices		Round Robin Discussion	Bob Carlson
11:30 a.m.	Wrap Up & Departures			